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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION

In re:

WEST COAST GROWERS, INC.,
Debtor.

Case No. 15-11079

Chapter 11

DC No. KDG-1

Emergency Hearing Date: March 26, 2015
Emergency Hearing Time: 3:00 p.m.
Place: United States Bankruptcy Court
2500 Tulare Street, Fifth Floor
Department B, Courtroom 12
Fresno, California
Judge: Honorable W. Richard Lee

**NOTICE OF HEARING ON MOTION TO USE CASH COLLATERAL
AND GRANT ADEQUATE PROTECTION**

TO DEBTOR, THE UNITED STATES TRUSTEE, SECURED CREDITORS, TWENTY
LARGEST UNSECURED CREDITORS, PARTIES IN INTEREST, AND PARTIES
REQUESTING SPECIAL NOTICE:

NOTICE IS HEREBY GIVEN that a preliminary hearing on the *Motion to Use Cash
Collateral and Grant Adequate Protection* ("Motion") will be heard by the Honorable W.
Richard Lee, at the date and time noted above, at the United States Bankruptcy Court,
Courtroom 12, Fifth Floor, 2500 Tulare Street, Fresno, California.

By the Motion, West Coast Growers, Inc. ("Debtor") is requesting a "First Day Order"
under LBR 9014-1(f)(4), for authority to use cash collateral. Debtor's cash collateral includes
money on deposit and cash on hand on the petition date, accounts receivable, and raisins in
inventory. Debtor's grower suppliers and its bank assert liens against the cash collateral.

Debtor filed its Chapter 11 bankruptcy petition on March 20, 2015. The Motion requests an order authorizing Debtor to (1) process and sell raisins in inventory to generate accounts receivable, and use money on deposit, cash on hand, and accounts receivable it collects to pay post-petition operating expenses as described in the Budget included with the *Exhibits in Support of Motion to Use Cash Collateral and Grant Adequate Protection* ("Exhibits"); and (2) provide Debtor's growers that delivered raisins in 2014, and Debtor's bank, Central Valley Community Bank, with adequate protection for using their collateral.

In a Chapter 11 case, a debtor is not permitted to use cash collateral without court permission. Debtor cannot operate its business processing raisins from growers, and cleaning, processing, conditioning, reconditioning, and shipping them worldwide, without using money on deposit, cash on hand, and its collected accounts receivable, to pay operating expenses.

Debtor proposes to continue to process and sell raisins in inventory and use the funds generated to operate, and to pay the funds remaining after paying operating costs (which are described in the Budget) to growers with liens against the raisins and proceeds.

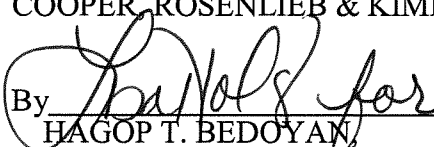
Details regarding the relief requested are in the Motion, Exhibits, and the Declaration of Charlotte E. Salwasser filed in support of the Motion, which are available upon request.

No party in interest is required to file written opposition to the Motion. Opposition, if any, to the granting of the Motion may be presented at the preliminary hearing on the Motion pursuant to Local Rule 9014-1(f)(2)(C). A party in interest may schedule a telephonic appearance by calling Court Conference at (866) 582-6878 no later than 4:00 p.m. the day prior to the court hearing date.

Requests for further information concerning the Motion should be directed to the undersigned

Date: March 23, 2015

KLEIN, DeNATALE, GOLDNER,
COOPER, ROSENLIB & KIMBALL, LLP

By  for
HAGOP T. BEDOYAN
Proposed Attorneys for Debtor-in-Possession